

# **BlackBerry AtHoc**Self Service User Guide

# **Contents**

What is BlackBerry AtHoc Self Service?	
Register for Self Service	
Access Self Service using the BlackBerry AtHoc desktop app	
Access Self Service from a URL link	
Reset your forgotten password	
Recover your forgotten username	
Inbox	Q
View a list of your alerts and events	
View the details of an alert or event	
View an alert location on a map	
Search your Inbox for an alert or event	
Filter the Inbox	
Filter the Inbox	
Respond to an alert from the Inbox	
Respond to an event from the Inbox	
Respond to an event on behalf of your dependents	
Respond to an event on benan or your dependents	1 1
My Profile screen	12
View your profile	
Edit your profile	
Delete unused mobile devices from your profile	13
Add or update a PIN for voicemail	13
Update a physical address	13
Update your password	14
Update your organizational hierarchy	
Choose your preferred language	14
Prioritize your personal devices	
Move to organization	15
Subscribe to organizations	15
Dependents screen	16
View, edit, or delete your dependents	
Add a dependent	
Prioritize personal devices for your dependents	
Frioritize personal devices for your dependents	10
Troubleshooting	18
Unable to log in to Self Service	
BlackBerry AtHoc Customer Support Portal	20

Documentation feedback	21
Logal nation	20
Legal notice	ZA

# What is BlackBerry AtHoc Self Service?

The BlackBerry AtHoc emergency notification system has been installed at your site to deliver alerts regarding critical incidents and situations such as severe weather events, external threats, and environmental disasters.

Self Service is a web application that allows you to receive and respond to critical alerts and accountability events targeted to you. Using Self Service, you can also view and manage your profile, update your password, manage your dependents, move to another organization, and subscribe to other organizations.

Note: Self Service is section 508-compliant.

Tip: View the following quick action guides for simple steps to complete key tasks in Self Service:

- · Register for Self Service
- · Move to an organization
- · Subscribe to organizations
- Prioritize your personal devices
- Add a dependent

## **Register for Self Service**

**Note:** If you have the BlackBerry AtHoc desktop app installed on your desktop, you do not need to register and this section is not relevant to you.

- 1. Click the URL link for BlackBerry AtHoc Self Service that was provided to you by your administrator.
- 2. On the **Registration** screen enter an email address or username.
- 3. Create and confirm a password for your account.
- 4. Complete any additional required fields.
- 5. If your system has reCAPTCHA enabled for user verification, select the I'm not a robot check box.
- 6. Click Register. Your profile page opens in Self Service.
- 7. On the My Profile page, complete all required fields.
- 8. If your system is configured to require an organizational hierarchy selection, click **Select** next to **Updated Organizational Hierarchy**.
- **9.** On the **Select the Organizational Position** window, select your organizational hierarchy and click **Apply**. **10.**Click **Submit**.

You can now go to your Inbox to view and respond to alerts and messages from your organization.

#### Access Self Service using the BlackBerry AtHoc desktop app

- 1. Right-click in your system tray menu.
- 2. In the menu that appears, click Access Self Service.
- 3. On the Welcome pop-up screen, click OK.

The Self Service application opens, displaying the Inbox, which contains information about all alerts in the system that relate to you.

#### Access Self Service from a URL link

**Note:** The only time you need to sign in to Self Service is if the computer you are using does not have the BlackBerry AtHoc desktop app installed, single sign-on is disabled for your organization, <u>and</u> you do not use a Windows username/domain combination or a CAC card for authentication.

- 1. Click the **URL** provided by your administrator.
- 2. On the Login screen, enter your Username and password.

**Note:** Your username and password are normally the same as your Windows login username and password. In some cases, though, your organization will send you a unique username and password that you should use instead.

- 3. Optionally, click **English (US)** at the bottom of the Login screen to switch the language that is displayed in Self Service.
- 4. Click Log In.
- **5.** If your system has two-factor authentication enabled, you will see the Two-Factor Authentication page. To continue accessing Self Service, complete the following steps:
  - a. Choose a delivery method to receive a verification code (email, phone, or text.)
  - **b.** Optionally, if your system has reCAPTCHA enabled for user verification, select the **I'm not a robot** check box.
  - c. Click Next. The Verification Required window opens and a verification code is sent to your device.
  - d. Enter the verification code and click Submit.

## Reset your forgotten password

**Note:** The information in the following topic is relevant only if you log in to Self Service using a username and password.

- 1. On the login screen, click Forgot Password? under the Password field.
- 2. On the Reset Password screen, from the Select Verification Method list, select Email or Text Message.
- 3. Enter the email address or text-messaging number associated with your BlackBerry AtHoc account.
- 4. If your system has reCAPTCHA enabled for user verification, select the I'm not a robot check box.
- 5. Click Submit. If your email address or text-messaging number is found in the BlackBerry AtHoc system, a message is displayed instructing you to check your email or text for instructions to reset your password. If your email or text-messaging number is not found in the BlackBerry AtHoc system, a message is displayed.
- **6.** Open the email or text message, then click the **Create/reset your password here** link embedded in the body of the message.
- 7. On the Create/Reset Password screen, enter your username.
- 8. Click Next.
- 9. On the Create/Reset Password screen, enter and re-enter your new password.
- **10.**Click **Next.** If your password meets the length and complexity requirements set by your administrator, a confirmation screen appears.
- 11.Click Go to Login.

#### Recover your forgotten username

**Note:** The information in the following topic is relevant only if you log in to Self Service using a username and password.

- 1. On the login screen, click Forgot Username? under the Username field.
- 2. On the Retrieve Username screen, from the Select Verification Method list, select Email or Text Message.
- 3. Enter the email or text-messaging number associated with your BlackBerry AtHoc account.
- 4. If your system has reCAPTCHA enabled for user verification, select the I'm not a robot check box.
- 5. Click Submit. If your email address or text-messaging number is found in the BlackBerry AtHoc system, a message is displayed instructing you to check for your username in your email or text. If your email or textmessaging number is not found in the BlackBerry AtHoc system, a message is displayed.
- 6. Log in to Self Service using the username that appears in the email or text message.

## Inbox

The Inbox displays the alerts and events that have been sent to you.

## View a list of your alerts and events

To view a list of your alerts and events in Self Service, click the **Inbox** button in the top navigation bar. The Inbox appears, and displays the following information about your alerts and events:

- Severity
- Title
- · Status (Live or Ended)
- · Updated date and time
- Type
- · Published By

By default, 20 items are displayed per page. You can set the Inbox to display 50 or 100 items per page.

**Note:** This list contains only live and ended alerts and events that have been sent to you.

**Tip:** Click any column heading to sort the Inbox. Click <sup>©</sup> to update the Inbox.

#### View the details of an alert or event

You can view details about the alerts and events in your Self Service Inbox.

- 1. Click Inbox in the top navigation bar. The Inbox opens, displaying your alerts and events.
- 2. Click the alert or event that you want to view. The alert or event details screen opens.

The following information is displayed for a selected alert:

- · Details section:
  - Severity
  - Title
  - Status
  - Time
  - Type
  - Published By
  - Expiration date and time
- · Response Options section:
  - · Available response options
  - Replied on date and time
- Content section:
  - Body content
  - Location (if included in the alert)
- · Content section:

- Body content
- Location (if included in the alert)
- · Attachments section:
  - Thumbnail of the attachment. Click the thumbnail of an image attachment to view it. Click to download an attachment to your local computer.

The following information is displayed for a selected event:

- Details section:
  - Severity
  - Title
  - Status
  - · Date and time
  - Published By
  - · Expiration date and time
- · Update Status section:
  - · Display name and status of users
- · Content section:
  - Body content
  - Location (if included in the event)
- · Status History section:
  - Status, date, time, and updated by information
- · Dependents Status History section:
  - Status, date, time, and updated by information for each dependent
- · Attachments section:
  - Thumbnail of the attachment. Click the thumbnail of an image attachment to view it. Click to download an attachment to your local computer.
- · Alerts section:
  - Alert title for the initial, reminder, and ending alerts for the event
  - · Date and time for each alert
  - · Content text of each alert
- **3.** Optionally, for alerts that require a response, select your response in the **Response Options** section and click **Submit Response**.
- **4.** Optionally, for events that require a response, in the **Update My Status** section, click **.** On the **Affected Users** window, select your status from the list and click **Apply**.

#### View an alert location on a map

To view location details for an alert or event that appears in the Inbox, complete the following steps:

- 1. Click **Inbox** in the top navigation bar. The Inbox appears, displaying all of your alerts and events.
- 2. Click the alert or event whose location details you want to view. The alert or event details screen opens.
- 3. In the Content section, click 🗹 next to the small map to view the alert or event location on a large map.

#### Search your Inbox for an alert or event

- 1. Click **Inbox** in the top navigation bar. The Inbox appears, displaying your alerts and events.
- 2. In the **Search** field, enter all or part of a word or phrase that appears in the title or content of the alert or event you are searching for.
- 3. Click Q.

The screen refreshes and displays all alerts and events that match your search criteria.

#### Filter the Inbox

You can filter the Inbox by the clicking **Advanced** beside the search field. Filter by any of the following event or alert parameters:

- Published By: Enter the username for an alert or event publisher.
- Alert type: Click Select Types. On the Select Alert Types window, select one or more types and click OK.
- Severity: Select one or more severity options.
- · Pending Reply: Select Yes or No.
- Status: Select Live or Expired.
- Sent and To: See Filter the Inbox by date.

When you have selected the parameters, click **Apply**. Your Inbox refreshes and displays the alerts and events that have the parameters you selected.

#### Filter the Inbox by date

You can filter the Inbox so that it displays only alerts or events that fall within a specific date range. To include all alerts and events up to a specific date or all alerts and events on or after a specific date, leave the other date range field blank and create an open-ended filter. For example, a filter set to Show alerts between 06/01/2021 and MM/dd/yyyy includes all alerts that took place on or after June 1, 2021 up to and including the current date. Similarly, a filter set to Show alerts between MM/dd/yyyy and 06/01/2021 includes all alerts that took place up to and including June 1, 2021.

- 1. In the top navigation bar, click **Inbox**. The Inbox appears, displaying your alerts and events.
- 2. Click **Advanced** beside the search field to expand it.
- 3. In the first field in the **Sent** section, enter the month, date, and year that you want to use as the starting date.

**Note:** You can also click **≡** and select the date you want from the calendar. To navigate to a different month, click **<** and **>**. To navigate to a different year, click the current year and then use the **<** and **>** arrows to move to the year you want.

- 4. In To field, enter or select the month, date, and year that you want to use as the ending date.
- 5. Click Apply.

The Inbox refreshes to display only the alerts and events that fall within the range you specified.

#### Respond to an alert from the Inbox

- 1. In the top navigation bar, click **Inbox**. The Inbox appears, displaying your alerts and events.
- **2.** Click the alert you want to respond to.
- 3. On the alert details page, in the **Response Options** section, select your response.

- **4.** Click **Submit Response**. A success message appears and the Response Options section refreshes to display the date and time of your response.
- 5. Click **Back** to return to the Inbox.

#### Respond to an event from the Inbox

- 1. In the top navigation bar, click **Inbox**. The Inbox appears, displaying your alerts and events.
- 2. Click the event you want to reply to.
  - Tip: Click 40 to view the Status History for the event. This option is visible only for users who have a status.
- 3. On the event details page, in the **Update My Status** section, click ...
- **4.** On the **Affected Users** window, select your status from the list.
- 5. Optionally, add text in the Comments field.
- 6. Click Apply. The event details page refreshes and displays your updated status in the Update Status section.
- 7. Click **Back** to return to the Inbox.

#### Respond to an event on behalf of your dependents

You can respond to an event on behalf of your dependents from your Self Service Inbox.

- 1. In the top navigation bar, click **Inbox**. The Inbox appears, displaying your alerts and events.
- 2. Click the event that you want to respond to on behalf of your dependents.
  - **Tip:** Click to view the Dependents Status History for the event. This option is visible only for dependents who have a status.
- 3. On the event details page, in the **Update Status** section, click **in** the row for your dependent.
- 4. On the Affected Users window, select a status from the Status list.
- **5.** Optionally, add a comment about the status of your dependent in the **Comments** field.
- **6.** Click **Apply**. The event details page refreshes and displays the updated status of your dependent in the **Update Status** section.
- 7. Optionally, repeat Steps 3 through 6 to update the status of additional dependents.
- 8. Click Back to return to the Inbox.

# My Profile screen

The My Profile screen displays information related to your profile in the BlackBerry AtHoc system and allows you to view and update your profile information, prioritize your personal devices, move to a different organization, and subscribe to organizations.

#### View your profile

To view your profile in Self Service, click **My Profile** in the top navigation bar. The My Profile screen appears, displaying your profile information divided into the following sections:

- Basic Information: Displays your Username, Mapping ID, First name, Last name, Display name, Pin (if your system is set up to receive voicemail on mobile, VoIP, and land line phones), Created on date, Home Address, Temporary work location, Organizational hierarchy, and User ID.
- Numbers: Displays your home and mobile phone numbers.
- Online Addresses: Displays your personal and work email addresses and your text messaging number.
- Physical Addresses: Displays your home and work addresses. If you have performed a check in or check out, turned on tracking, sent a report or emergency, or responded to an alert from the BlackBerry AtHoc mobile app, your last known location is also displayed.
- Password: This section appears only if your organization requires manual authentication. Displays the date and time the password was last changed and includes an Edit link that can be clicked to change the password.
- Organization Subscriptions: This section only appears if the organization subscription feature is enabled for your organization and organizations are configured for subscription. This section displays your organization subscriptions and the end date for each subscription, if set.
- **BlackBerry AtHoc Apps**: Shows whether you are active on the BlackBerry AtHoc desktop app and mobile app. If you are logged in, the number of instances you are logged in to on each app is displayed. If you are not logged in, the field displays the phrase *Not Available*.
- Advanced Information: Displays any custom attributes defined by your System Administrator.

#### **Edit your profile**

- 1. In the top navigation bar, click My Profile.
- 2. On the My Profile screen, click Edit.

The screen refreshes and the following fields become editable:

- **Basic Information**: You can edit any attributes that are configured for your organization, if your organization is set up to allow attributes to be updated by end users.
- · Numbers: Phone Mobile and Phone Home
- Online addresses: Email Personal and Email Work
- Physical addresses: Displays your home and work addresses. For more information, see Update a physical
  address. If you have performed a check in, check out, turned on tracking, sent a report or emergency, or
  responded to an alert from the BlackBerry AtHoc mobile app, your last known location is displayed. Click
  Clear to remove your last known location. You cannot edit your last known location from Self Service.
- Password: The Password section appears only if your organization requires manual authentication. For more information, see Update your password.
- **Organization Subscriptions**: This section only appears if the organization subscription feature is enabled for your organization and organizations are configured for subscription. This section displays your

organization subscriptions, the start and end dates, and the assigner for each subscription. For more information, see Subscribe to organizations.

- BlackBerry AtHoc Apps: Shows whether you are active on the BlackBerry AtHoc desktop app or mobile app. If you are logged in, the number of instances you are logged in to on each app is displayed. If you are not logged in, the field displays the phrase Not Available. Click Generate Code during the desktop app registration process to generate a registration code. To delete an unused mobile device, see Delete unused mobile devices from your profile.
- Advanced Information: Any custom attributes that your system administrator has given you permission to
- 3. Make changes to any of the editable fields.
- 4. Click Save.

#### Delete unused mobile devices from your profile

To prevent reaching the device limit for your profile, you can remove unused mobile devices.

- 1. In the top navigation bar, click My Profile.
- 2. On your profile page, in the BlackBerry AtHoc Apps section, beside Mobile App, click Active (x).
- 3. On the User Mobile Devices window, click X beside the mobile device you want to delete.
- 4. On the confirmation window, click **Delete**.

The mobile device is removed from your profile.

#### Add or update a PIN for voicemail

If voicemail alerts have been configured for your system, you can create or update a PIN for retrieving BlackBerry AtHoc alerts on voicemail.

- 1. In the top navigation bar, click My Profile. The My Profile screen appears, displaying all of your profile information.
- 2. Click Edit.
- 3. In the **Basic Information** section, enter or update your PIN in the **Pin** field.
- 4. In the Confirm Pin field, enter your PIN again.
- 5. Click Save.

## Update a physical address

The system does not allow you to edit the physical addresses associated with your profile, but you can remove them and then enter updated addresses in their place.

- 1. In the top navigation bar, click **My Profile**.
- 2. On the My Profile screen, click Edit.
- 3. In the Physical addresses section, click Clear beside the address you want to update. The original address is replaced by a text-entry field.
- **4.** Enter the new address, including the zip code.
- 5. Click Save.

The new address appears in the Physical addresses section. Click beside the address to see it on a map.

#### **Update your password**

**Note:** The information in the following topic is relevant only if you log in to Self Service manually using a username and password.

- 1. In the top navigation bar, click **My Profile**. The My Profile screen appears, displaying all of your profile information.
- 2. In the Password section, click Edit.
- 3. On the Password window, enter and confirm your new password.

**Note:** Any password rules that your organization has created appear on the screen under the Confirm New Password field. If you do not follow the rules, an error message appears and your password is not accepted.

- 4. Optionally, if your system has reCAPTCHA enabled for user verification, select the I'm not a robot check box.
- 5. Click Update.
- 6. On the My Profile page, click Save.

# **Update your organizational hierarchy**

- 1. In the top navigation bar, click My Profile.
- 2. On the My Profile page, click Edit.
- 3. In the Basic Information section, click Select beside Updated Organizational Hierarchy.
- 4. On the Select the Organizational Position window, select your organizational hierarchy and click Apply.
- 5. Click Save.

### Choose your preferred language

If the Bilingual Alert feature is enabled for your organization, you can select a preferred language to receive alerts in

- 1. In the top navigation bar, click My Profile.
- 2. On the My Profile page, click Edit.
- 3. In the Basic Information section, select a language from the Preferred Language pull-down menu.
- 4. Click Save.

#### Prioritize your personal devices

If your administrator has configured the ability for users to prioritize the order of their personal devices, you can prioritize the personal devices you use to receive alerts from the My Profile screen in Self Service. The highest priority personal device will receive any alerts you are targeted in first. If you respond to the alert on that device, the alert is not sent to your other personal devices. You must have at least one personal device enabled with a device address in your user profile to prioritize your personal devices.

- 1. In the top navigation bar, click My Profile.
- 2. On the My Profile screen, click More Actions > Prioritize Personal Devices.
- 3. On the Prioritize Personal Devices window, click and drag to reorder the device. Personal devices are prioritized according to their position in the list, with the highest priority device appearing on top. The higher a device is in the list, the higher its priority.

If the desktop app appears in the list of your devices, it cannot be reordered.

4. Click Save.

#### Move to organization

If your administrator has configured the ability for users to move themselves to different organizations, you may move yourself from one organization to another from the My Profile screen in Self Service.

When you move to another organization, your profile data is moved to the new organization. The Self Service page of your new organization may have a different look and layout. If you are an operator, any permissions that you had in your original organization are revoked. If you were an Enterprise Administrator in the enterprise organization, you retain this role. If you had permissions in other organizations within the enterprise or organizations outside of the enterprise organization, they are retained. If you have dependents, they are also moved. If you have subscriptions to other sub organizations, they are cancelled.

- 1. In the top navigation bar, click My Profile.
- 2. On the My Profile screen, click More Actions > Move to Organization.
- **3.** On the **Move to Organization** window, select an organization from the list. You can type the name of the organization to narrow the list.
- 4. Click OK.
- 5. On the confirmation window, click Continue.

#### Subscribe to organizations

If your administrator has configured the ability for users to subscribe to different organizations, you can subscribe to any organization that has been configured for subscription from the My Profile screen in Self Service.

When you subscribe to another organization, you can be targeted in alerts and accountability events from both your home organization and your subscribed organizations. You can subscribe to a maximum of 10 organizations.

Dependent users cannot be subscribed to organizations. If you subscribe to an organization your dependent users remain in your home organization and are still targetable in alerts and events from the home organization. They cannot be targeted from any subscribed organizations.

You can cancel your organization subscriptions at any time from the Organization Subscriptions section of the My Profile screen.

- 1. In the top navigation bar, click **My Profile**.
- 2. On the My Profile screen, click Edit.
- 3. In the Organization Subscriptions section, click Add Subscription.
- 4. On the Subscribe Organization window, select an organization.
- 5. Click Apply.
- 6. In the Organization Subscriptions section, enter a date or click in the Select a start date for the subscription.
- 7. Optionally, click it to set an end date for the subscription.
- 8. Optionally, in the Basic Information section, enter an address in the Temporary work location field.
- 9. Click Save.

# **Dependents screen**

The Dependents screen displays information related to your dependents in the system and allows you to add, edit, or delete dependents.

#### View, edit, or delete your dependents

- 1. Log in to Self Service and click **Dependents**. The Dependents screen opens, listing your current dependents.
- 2. Optionally, enter a name in the Search by name field to find a specific dependent.
- 3. Click the row for a dependent. The Edit Dependent screen opens.
- **4.** Edit the basic user information, contact information, or password as needed.
- **5.** Optionally, in the **BlackBerry AtHoc Apps** section, click **Active** (*x*) beside **Mobile App** to delete your dependent's unused mobile device. On the **User Mobile Devices** window, click beside the mobile device you want to delete.
- 6. Click Save.
- 7. Optionally, to delete a dependent click and then click **Delete** on the confirmation window.

## Add a dependent

You can add dependent accounts for family members or anyone that should receive alerts when you do. Add a dependent account for anyone who is your responsibility and does not have an account in the system.

The operator has the option to include dependents when sending out an alert or requesting accountability status.

Dependents can respond to alerts and update their status for events from the Self Service inbox if a password is added to their user profile and manual user authentication is enabled for Self Service in the organization.

If your dependent does not respond to an accountability event, you may be requested to provide their status through the Inbox.

- 1. Log in to Self Service and click **Dependents**.
- 2. On the **Dependents** page, click **Add**.
- On the New Dependent window, in the Basic Information section, enter a Username, First Name, Last Name, and Display Name. Only a Username is required.
- 4. Optionally, in the Online Addresses section, add contact information for your dependent.
- **5.** Optionally, in the **Password** section, enter and confirm a password for your dependent. You must enter and confirm a password for your dependent if you want your dependent to be able to log in to Self Service to view and respond to alerts and events.
- 6. Click Save.

A Success message is displayed at the top of the New Dependent window.

#### Prioritize personal devices for your dependents

If your administrator has configured the ability for users to prioritize the order of the personal devices that they receive alerts on, you can prioritize the personal devices for your dependents from the Dependents screen in Self

Service. Your dependent must have at least one personal device enabled with a device address in their user profile to prioritize their personal devices.

- 1. Log in to Self Service and click **Dependents**.
- 2. On the **Dependents** screen, click **Prioritize personal device** in the row for the dependent whose devices you want to prioritize.
- 3. On the **Prioritize Personal Devices** window, click \$\\$\$ and drag to reorder the device.
- 4. Click Save.

# **Troubleshooting**

This section describes issues you might encounter with Self Service. In most cases, the solutions provided in this section will resolve these problems. If they do not, contact BlackBerry AtHoc customer support at athocsupport@blackberry.com.

#### Unable to log in to Self Service

The three most common reasons you might be having trouble logging in to Self Service are described and resolved below.

#### **Registration verification problem**

**Issue:** When you enter your username and password, an Account Verification screen appears, telling you that your account has not yet been verified in the system.

Cause: You have logged into your account before verifying your email.

**Solution:** Click the **Resend Email** button, then open the email that is sent to your email address and click the **Verify Now** button that appears in the body of the email.

#### **Expired link problem**

**Issue:** When you enter your username and password, an Account Verification screen appears, telling you that the account verification email has expired.

**Cause:** You did not click the email verification button embedded within the registration email within the specified time of receiving the email. The verification link is only valid for 48 hours; after that you need to request a new link be sent to you via email.

**Solution:** Click the **Resend Email** button, then within 48 hours, open the email that is sent to your email address and click the **Verify Now** button that appears in the body of the email.

#### Unrecognized link problem

**Issue:** When you click a link to access the BlackBerry AtHoc system for your organization, the phrase "The link was not recognized" appears at the top of the login screen.

Cause: There are different reasons why this message might appear, including the following:

- The link you clicked was somehow truncated: for example, if it was in an email and wrapped to a new line.
- The link has changed.
- The link was used in the past.
- Your registration was never completed and your username has been removed from the system. This happens
  if a username is created and then not verified within 60 days.

**Solution:** The solution in each of the cases listed above is the same: enter your username and password on the Login screen that you are on, then click **Log In**.

- If the original problem was caused by a truncated or corrupted link but you have successfully registered in the
  past, entering your username and password on the screen will grant you access to the system.
- If you have forgotten either your username or password, click the corresponding **Forgot Username?** or **Forgot Password?** link on the screen and enter the requested information on the screen that appears.

- If the original problem was due to a registration verification issue, the screen described in the "Registration Verification Problem" section above will appear. Follow the instructions in that section to resolve the issue.
- If the original problem was due to an expired, unverified username, an error message will appear, telling you that the username does not exist. On the Registration screen that appears, create a new username and password.

# **BlackBerry AtHoc Customer Support Portal**

BlackBerry AtHoc customers can obtain more information about BlackBerry AtHoc products or get answers to questions about their BlackBerry AtHoc systems through the Customer Support Portal:

https://www.blackberry.com/us/en/support/enterpriseapps/athoc

The BlackBerry AtHoc Customer Support Portal also provides support via computer-based training, operator checklists, best practice resources, reference manuals, and user guides.

## **Documentation feedback**

The BlackBerry AtHoc documentation team strives to provide accurate, useful, and up-to-date technical documentation. If you have any feedback or comments about BlackBerry AtHoc documentation, email athocdocfeedback@blackberry.com. Please include the name and version number of the document in your email.

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